

Passenger Traffic Snapshot ('000), August 2015

Total	2015	2014	% YOY	2015	2014	%YOY	2015	2014	%YOY
	August			Year- to-date			¹ LTM		
KLIA	4,206	4,024	4.5%	32,445	32,283	0.5%	49,092	49,358	-0.5%
MASB Airports	2,941	2,880	2.1%	23,254	22,350	4.0%	35,322	34,234	3.2%
Total	7,147	6,904	3.5%	55,699	54,633	2.0%	84,414	83,592	1.0%
Istanbul SGIA ²	3,109	2,561	21.4%	18,538	15,572	19.1%	26,599	22,457	18.4%
Total MAHB System	10,256	9,465	8.4%	74,237	70,205	5.7%	111,012	106,048	4.7%

International	2015	2014	% YOY	2015	2014	%YOY	2015	2014	%YOY
	August			Year- to-date			LTM		
KLIA	3,025	2,870	5.4%	23,127	22,980	0.6%	34,943	34,644	0.9%
MASB Airports	492	446	10.3%	3,508	3,588	-2.2%	5,274	5,451	-3.3%
Total	3,517	3,316	6.1%	26,635	26,568	0.3%	40,216	40,096	0.3%
Istanbul SGIA	1,090	982	10.9%	6,397	5,658	13.1%	9,343	8,197	14.0%
Total MAHB System	4,607	4,299	7.2%	33,032	32,226	2.5%	49,559	48,293	2.6%

Domestic	2015	2014	% YOY	2015	2014	%YOY	2015	2014	%YOY
	August			Year- to-date			LTM		
KLIA	1,181	1,154	2.3%	9,318	9,303	0.2%	14,149	14,714	-3.8%
MASB Airports	2,449	2,434	0.6%	19,746	18,762	5.2%	30,048	28,782	4.4%
Total	3,630	3,588	1.2%	29,064	28,065	3.6%	44,197	43,496	1.6%
Istanbul SGIA	2,019	1,578	27.9%	12,142	9,914	22.5%	17,256	14,260	21.0%
Total MAHB System	5,649	5,166	9.3%	41,206	37,979	8.5%	61,453	57,756	6.4%

* August is preliminary, where main variations if any lie largely from the non-scheduled or charter flights at domestic airports

¹LTM refers to the last twelve months, up to and including the month in question

²Istanbul SGIA is Istanbul Sabiha Gokcen International Airport with the SAW three-letter International Air Transport

KLIA Main & klia2 Passenger Traffic Snapshot ('000), August 2015

Airport	2015	2014	% YOY	2015	2014	%YOY	2015	2014	%YOY
	August			Year- to-date			LTM		
KLIA Main									
Total	1,880	2,006	-6.3%	15,526	16,642	-6.7%	23,788	25,924	-8.2%
International	1,525	1,562	-2.4%	12,161	12,731	-4.5%	18,417	19,521	-5.7%
Domestic	356	444	-19.9%	3,365	3,911	14.0%	5,371	6,402	16.1%
klia2									
Total	2,325	2,018	15.2%	16,919	15,641	8.2%	25,304	23,434	8.0%
International	1,500	1,308	14.7%	10,966	10,249	7.0%	16,526	15,123	9.3%
Domestic	825	710	16.2%	5,953	5,392	10.4%	8,778	8,311	5.6%

Aircraft Traffic Snapshot, August 2015

Total	2015	2014	% YOY	2015	2014	%YOY	2015	2014	%YOY
	August			Year- to-date			LTM		
KLIA	29,465	28,045	5.1%	235,851	222,822	5.8%	352,679	337,184	4.6%
MASB Airports	38,893	38,837	0.1%	311,162	291,767	6.6%	471,307	437,757	7.7%
Total	68,358	66,882	2.2%	547,013	514,589	6.3%	823,986	774,941	6.3%
Istanbul SGIA	21,175	17,543	20.7%	133,947	112,774	18.8%	193,981	163,011	19.0%
Total MAHB System	89,533	84,425	6.1%	680,960	627,363	8.5%	1,017,967	937,952	8.5%

International	2015	2014	% YOY	2015	2014	%YOY	2015	2014	%YOY
	August			Year- to-date			LTM		
KLIA	20,081	18,946	6.0%	159,957	149,434	7.0%	237,976	223,598	6.4%
MASB Airports	4,933	5,116	-3.6%	38,992	40,478	-3.7%	58,954	60,899	-3.2%
Total	25,014	24,062	4.0%	198,949	189,912	4.8%	296,930	284,497	4.4%
Istanbul SGIA	7,799	6,985	11.7%	49,686	43,942	13.1%	72,735	63,740	14.1%
Total MAHB System	32,813	31,047	5.7%	248,635	233,854	6.3%	369,665	348,237	6.2%

Domestic	2015	2014	% YOY	2015	2014	%YOY	2015	2014	%YOY
	August			Year- to-date			LTM		
KLIA	9,384	9,099	3.1%	75,894	73,388	3.4%	114,703	113,586	1.0%
MASB Airports	33,960	33,721	0.7%	272,170	251,289	8.3%	412,353	376,858	9.4%
Total	43,344	42,820	1.2%	348,064	324,677	7.2%	527,056	490,444	7.5%
Istanbul SGIA	13,376	10,558	26.7%	84,261	68,832	22.4%	121,246	99,271	22.1%
Total MAHB System	56,720	53,378	6.3%	432,325	393,509	9.9%	648,302	589,715	9.9%

MAHB system's traffic performance

The MAHB system of airports (including Istanbul SGIA) handled the highest ever traffic for the month in August with 10.3million passenger movements, an increase of 8.4% compared to August 2014. Domestic traffic recorded 5.6million passengers with 9.3% growth while international traffic recorded 4.6million passengers with a year on year increase of 7.2% compared to the same period in 2014. On a last-twelve-month basis, the total MAHB system (with Istanbul SGIA) registered 4.7% growth with 111million passengers.

Malaysia Airports handled 7.1million passenger movements in August 2015, an increase 3.5% over the same month last year. International passenger volume reached 3.5million, registering a 6.1% year on year increase while domestic movements recorded 1.2% growth with 3.6million passengers. Overall aircraft movements increased by 2.2% with domestic and international movements registering 1.2% and 4.0% respectively over August 2014. Overall average load factor for August 2015 was a credible 71.2%.

KLIA passengers grew by 4.5% in August 2015. KLIA Main Terminal traffic decreased by 6.3% while klia2 grew by 15.2%. The last twelve months passenger traffic for KLIA Main terminal recorded 23.8million passengers, a decline of 8.2%, while klia2 recorded 25.3million, an increase of 8.0% over the same corresponding period. Overall aircraft movements at KLIA in August increased by 5.1% with an average load factor of 73.5%. Domestic and international registered 3.1% and 6.0% growth respectively.

Istanbul SGIA

Istanbul SGIA continued to register double-digit growth of 21.4% for August 2015 over August 2014. The domestic and international sector grew by 27.9% and 10.9% respectively. Overall aircraft movements increased by 20.7%.

Year to date traffic

The total MAHB system (including Istanbul SGIA) handled 74.2million passengers up to August 2015 registering a 5.7% growth over the same corresponding period last year. The international passenger traffic increased by 2.5% while domestic traffic grew by 8.5% for the same period.

Aircraft movements grew by 8.5% over the same period last year. Cumulatively, up to August 2015, Malaysia's passenger traffic increased by 2.0% from 54.6million in 2014 to 55.7million. International passengers increased by 0.3% while domestic movements grew by 3.6% compared to the same period last year.

Overview of traffic

Considering current global adverse conditions, 8.4% passenger growth in August 2015 for MAHB system of airports is encouraging. The 10.3million passenger movements registered for August was the highest ever recorded thus far. There was also a new record for KLIA with MASB airports international passenger movements in August 2015. The 3.5million movements recorded was the highest for a month in 2015. The passenger growth momentum for the Malaysia sector was high in the first 2 weeks of August but there was a slow down towards the end of the month. This could have been caused by the current volatility in China and currency market. It should be noted that the 1997/1998 currency crisis did cause a significant dent in traffic growth though we do not expect this to repeat now.

Istanbul SGIA's passenger traffic performance was impressive with the growth of 21.4% in August 2015. The airport recorded the highest ever traffic for the month in August for both domestic and international movements. The total traffic crossed 3million mark for the first time.

Research and Planning, MAHB

10th September 2015